

This brochure supplement provides information about Isis LaShae Waites that supplements the Polaris Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Isis LaShae Waites if you did not receive Polaris Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Isis LaShae Waites is also available on the SEC's website at www.adviserinfo.sec.gov.

Polaris Wealth Management, LLC

Form ADV Part 2B – Individual Disclosure Brochure

for

Isis LaShae Waites

Personal CRD Number: 6804210

Investment Adviser Representative

Polaris Wealth Management, LLC
19150 S Kedzie Suite 204
Flossmoor, IL 60422
(312) 951-2606
iwaites@polarisadvice.com

UPDATED: 07/15/2020

Item 2: Educational Background and Business Experience

Name: Isis LaShae Waites **Born:** 1992

Educational Background and Professional Designations:

Education:

Bachelors History, Stephen F. Austin University - 2015

Business Background:

07/2020 - Present	Investment Adviser Representative Polaris Wealth Management, LLC
07/2020 - Present	Investment Specialist Polaris Wealth Management
05/2017 - 07/2020	Relationship Manager/ Investment Consultant AssetMark Brokerage
05/2017 - 05/2020	Relationship Manager AssetMARK Financial, Inc
01/2016 - 05/2017	Contractor Aerotek
12/2016 - 01/2017	Server Tilted Kilt
12/2016 - 01/2017	Hostess The Henry
03/2106 - 11/2016	Customer Relations Rep American Airlines
06/2015 - 03/2016	Executive Assistant Phoenix Collegiate Academy

06/2010 - 05/2015	Full Time Student Full Time Student
08/2013 - 03/2015	Student Worker Stephen F. Austin University
08/2014 - 03/2015	Server Applebees
01/2015 - 01/2015	Server Cheddars Casual Dining
08/2010 - 03/2011	Cashier University of Oklahoma - Burger King (work Study)
08/2008 - 05/2010	Cashier Raising Canes

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Isis LaShae Waites is not engaged in any investment-related business or occupation (other than this advisory firm).

Item 5: Additional Compensation

Isis LaShae Waites does not receive any economic benefit from any person, company, or organization, other than Polaris Wealth Management, LLC in exchange for providing clients advisory services through Polaris Wealth Management, LLC.

Item 6: Supervision

As a representative of Polaris Wealth Management, LLC, Isis LaShae Waites is supervised by Eric Grant, the firm's Chief Compliance Officer. Eric Grant is responsible for ensuring that Isis LaShae Waites adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Eric Grant is (312) 951-2606.

Item 7: Requirements For State Registered Advisers

This disclosure is required by state securities authorities and is provided for your use in evaluating this investment advisor representative's suitability.

- A. Isis LaShae Waites has NOT been involved in any of the events listed below.
1. An award or otherwise being found liable in an arbitration claim alleging damages in excess of \$2,500, involving any of the following:
 - a) an investment or an investment-related business or activity;
 - b) fraud, false statement(s), or omissions;
 - c) theft, embezzlement, or other wrongful taking of property;
 - d) bribery, forgery, counterfeiting, or extortion; or
 - e) dishonest, unfair, or unethical practices.
 2. An award or otherwise being found liable in a civil, self-regulatory organization, or administrative proceeding involving any of the following:
 - a) an investment or an investment-related business or activity;
 - b) fraud, false statement(s), or omissions;
 - c) theft, embezzlement, or other wrongful taking of property;
 - d) bribery, forgery, counterfeiting, or extortion; or
 - e) dishonest, unfair, or unethical practices.
- B. Isis LaShae Waites has NOT been the subject of a bankruptcy.